

Cepheo Process Industries Solution

Cepheo Information Display for Batch Products

Smarter purchasing, sales and consumption decisions for batch products.

For companies that work with batch-controlled production processes, decisions regarding purchasing, sales and consumption of individual batches often need to be made based on detailed information about the batches in question.

In Microsoft Dynamics 365 Supply Chain Management, batch information is distributed across the solution, making it difficult and time-consuming to get an overview of this information. With Cepheo Information Display for Batch Products, you can view standard batch values and batch attribute values from multiple batches in a single overview, saving time and resources and enabling more informed business decision-making.

Make consolidated batch information easily available

When fulfilling customer orders, planning consumption of semi-finished materials, or managing inventory levels of batch-based products, decisions on which specific batches to use are often made based on standard batch values and batch attribute values for the batches in question.

With Cepheo Information Display for Batch Products, you can define which batch and attribute information is shown for individual products, groups of products or across all batch products.

This consolidated information is then available in forms that display batch information in areas of the system that are related to inventory management and reservation processes. This could be used, for example, when viewing on-hand inventory lists, reserving batch-goods for sale or production purposes, or when adding lines to sales and production orders.

Flexible set up and control of batch information

For each released product, you can set up a preferred "Display Group" that specifies which information is shown, and in which order, when you display batch information for a product or group of products. You can also define a default display group for "All" products, which is used as the default view when showing multiple products that are set up with different display settings.

Advantages

- Simplify purchasing, sales and consumption processes for batch-goods
- See information from multiple batches in a single, consolidated view
- Enable faster processes and better decision making
- Standard views support typical roles and common processes in your business
- Simple creation of personal views boosts individual productivity
- Minimize waste by selling and consuming goods that are close to expiry date
- Meet customer expectations around product attributes in the goods they purchase from you

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The display groups you define can include any combination of information from batch data fields (such as expiration date, manufacturing date, best before date and the country/region of origin of batch goods) and batch attribute values that you have already defined in the system (such as temperature, fat content, water content and concentration).

This enables complete flexibility in ensuring that the most relevant information is presented across the system and across purchasing, sales and consumption processes to drive a well-informed decision-making process.

Simple personalization of individual user views

Your users can easily change which of the available display groups they want to use as default for individual forms.

They can also modify the information shown in existing display groups by choosing to hide or display any of the available information types to better suit their needs based on their specific role or process.

Cepheo and Dynamics 365 - all you need from one experienced partner

Cepheo Technology is a leading Microsoft Dynamics 365 partner. With a strong ERP and CRM foundation and deep IT capabilities, we offer expert help on everything from infrastructure, hosting, support and service to management and process consulting. Our experienced consultants can help you find solutions that address current challenges and enable future plans.

Features

- Built for Microsoft Dynamics 365
- Define display groups for individual products and groups of products
- Display information from batch data fields and existing batch attribute values
- Simple user modification of default display group and modification of display group content per form
- For use in all forms that can display batch data
- For use with both finished goods and semi-finished goods

Read more on cepheo.com

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Cepheo empowers businesses to adapt and succeed in a changing world. With locations across the Nordics, and decades of experience in implementing and evolving industry-specific solutions powered by the Microsoft platform, we help our customers use technology and data to make more informed decisions, optimize daily operations and bring out the very best in their people. Learn more at cepheo.com.

The logo for Cepheo, featuring the word "cepheo" in a bold, lowercase, sans-serif font.